

Issuer rating	AA+ (S&P and Fitch) AAA (JCR and ACRA)
Instrument	Senior Unsecured
Listing	China Interbank Bond Market
Settlement	January 27th, 2022
Lead Underwriter	Bank of China Ltd.
Joint Lead Underwriters	Industrial and Commercial Bank of China Ltd., Agricultural Bank of China Ltd., DBS Bank (China) Ltd., Deutsche Bank (China) Co., Ltd., CITIC Securities Co., Ltd., China International Capital Corporation Ltd.
Maturity	3-year
Amount	CNY 3bn
Coupon	2.45%